

David M. Friedman
Adam L. Shiff
Matthew B. Stein
KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP
1633 Broadway
New York, New York 10019
Tel. (212) 506-1700
Fax (212) 506-1800

*Attorneys for Harbinger Capital Partners
LLC, HGW US Holding Company, L.P.,
Blue Line DZM Corp., and Harbinger
Capital Partners SP, Inc.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LIGHTSQUARED INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 12-12080 (SCC)

Jointly Administered

**NOTICE OF APPEAL OF BENCH DECISION DENYING MOTION
TO (A) EXPUNGE THE GUARANTY CLAIM ASSERTED BY THE LP
LENDERS OR, IN THE ALTERNATIVE, (B) ESTIMATE THE
GUARANTY CLAIM AT ZERO PURSUANT TO 11 U.S.C. § 502(C)**

NOTICE IS HEREBY GIVEN, that Harbinger Capital Partners LLC, HGW US Holding Company, L.P., Blue Line DZM Corp., and Harbinger Capital Partners SP, Inc. (collectively “**Harbinger**” or “**Appellant**”), by and through its attorneys Kasowitz, Benson, Torres &

¹ The “Debtors” in these chapter 11 cases, along with the last four digits of each Debtor’s federal or foreign tax or registration identification number, are: LightSquared Inc. (8845), LightSquared Investors Holdings Inc. (0984), One Dot Four Corp. (8806), One Dot Six Corp. (8763) (“One Dot Six”), SkyTerra Rollup LLC (N/A), SkyTerra Rollup Sub LLC (N/A), SkyTerra Investors LLC (N/A), TMI Communications Delaware, Limited Partnership (4456), LightSquared GP Inc. (6190), One Dot Six TVCC Corp. (0040) (collectively, the “Inc. Debtors”), LightSquared LP (3801), ATC Technologies, LLC (3432), LightSquared Corp. (1361), LightSquared Finance Co. (6962), LightSquared Network LLC (1750), LightSquared Inc. of Virginia (9725), LightSquared Subsidiary LLC (9821), LightSquared Bermuda Ltd. (7247), SkyTerra Holdings (Canada) Inc. (0631) and SkyTerra (Canada) Inc. (0629) (collectively, the “LP Debtors”). The location of the Debtors’ corporate headquarters is 10802 Parkridge Boulevard, Reston, VA 20191.

Friedman LLP, hereby appeal pursuant to 28 U.S.C. § 158(a) and Federal Rules of Bankruptcy Procedure 8001, to the United States District Court for the Southern District of New York from the United States Bankruptcy Court for the Southern District of New York's *Bench Decision Denying Motion to (A) Expunge the Guaranty Claim Asserted by the LP Lenders or, in the Alternative, (B) Estimate the Guaranty Claim at Zero Pursuant to 11 U.S.C. § 502(c)* [Dkt. No. 1898], entered on October 30, 2014, in the above-captioned bankruptcy proceeding.

The names of the Appellant, Appellees, and Debtors, and the names, addresses, and telephone numbers of their respective attorneys, are as follows:

Appellant:

David M. Friedman
Adam L. Shiff
Matthew B. Stein
KASOWITZ BENSON TORRES & FRIEDMAN LLP
1633 Broadway
New York, NY 10019
Telephone: (212) 506-1700
Attorneys for Harbinger Capital Partners LLC

Appellees:

Thomas E Lauria
Glenn M. Kurtz
Andrew C. Ambruoso
WHITE & CASE LLP
1155 Avenue of the Americas
New York, NY 10036-2787
Telephone: (212) 819-8200
Attorneys for the Ad Hoc Secured Group of LightSquared LP Lenders

Rachel C. Strickland
James C. Dugan
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, NY 10019
Telephone: (212) 728-8000
Attorneys for SP Special Opportunities, LLC

Debtors:

Matthew S. Barr

Karen Gartenberg
MILBANK, TWEED, HADLEY & M^CCLOY LLP
One Chase Manhattan Plaza
New York, NY 10005-1413
Telephone: (212) 530-5000
Attorneys for Debtors and Debtors in Possession

Paul M. Basta
Joshua A. Sussberg
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Attorneys for Special Committee of Independent Directors

Dated: November 13, 2014
New York, New York

By: /s/ David M. Friedman
David M. Friedman
Adam L. Shiff
Matthew B. Stein
KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP
1633 Broadway
New York, New York 10019
Tel. (212) 506-1700
Fax (212) 506-1800

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HGW US Holding Company, L.P., Blue Line DZM
Corp., and Harbinger Capital Partners SP, Inc.*